

Corporate Background

Tyco (NYSE: TYC) is one of the world's largest pure-play fire safety and security companies. We help to protect more than three million industrial, commercial and residential customers worldwide. Our 69,000 employees include a diverse group of scientists and engineers, sales professionals, technicians and business leaders.

In more than 1,000 locations in nearly 50 countries – including research and development labs, manufacturing facilities, service and distribution centers, monitoring centers and sales offices – Tyco employees work together to deliver tailored, industry-specific and location-specific fire protection and security solutions to customers around the world.

Tyco's United States headquarters are in Princeton, New Jersey. The company's corporate headquarters are in Schaffhausen, Switzerland.

Tyco grew to become one of the world's largest dedicated fire protection and security companies from humble beginnings.

The 1960s

Tyco, Inc. was founded in 1960 by Arthur J. Rosenberg, Ph.D., as a research laboratory to conduct experimental work for the U.S. government. The business focused on solid-state science and energy conversion. By 1962, Tyco began to transition from U.S. government research contracts to commercial applications.

In 1964, Tyco went public, and one year later made its first acquisition, Mule Battery Products. The company also changed its name to Tyco Laboratories.

The 1970s

The second decade of Tyco's existence saw the company grow substantially via acquisitions. Two of the company's key purchases were Simplex Technologies, manufacturers of undersea fiber optic telecommunications cable; and Grinnell Fire Protection Systems, a fire sprinkler systems manufacturer and contractor. Tyco still owns these brands today.

In 1974, Tyco's stock was listed on the New York Stock Exchange. Over the next three decades, Tyco became a much larger and more diverse company.

The 1980s

Tyco continued its aggressive but deliberate acquisition strategy, procuring leading brands such as Allied Tube and Conduit and Grinnell Corporation. By the end of the decade, Tyco had reorganized its many subsidiaries into four segments: Electrical and Electronic Components; Health-care and Specialty Products; Fire and Security Services; and Flow Control. This structure would remain in place until 2007.

The 1990s

This decade also saw a number of strategic acquisitions driving Tyco's rapid growth. Some of Tyco's key transactions involved Raychem, Submarine Systems, Inc., Thorn Security, Wells Fargo Alarm and Wormald International Limited.

In 1993, Tyco Laboratories, Inc. formally changed its name to Tyco International Ltd. In 1996, Tyco was added to the Standard & Poor's 500, the list of the 500 largest companies in the United States by market capitalization.

In 1997, Tyco merged with ADT, a leading provider of electronic security systems. Tyco formed a new subsidiary called ADT Security Systems.

The 2000s

Tyco continued to make strategic acquisitions, acquiring some of the leading companies in its industry. In 2001, Tyco acquired Sensormatic, one of the world's leading retail security firms. This move enabled Tyco to offer a complete security package to retailers around the globe. Tyco also acquired Scott Technologies, a leading designer and manufacturer of high-performance respiratory protection systems, gas detection instruments and fire-fighting products for fire-fighting, industrial, aviation and government customers. With the acquisition of Simplex Time Recorder, Tyco became one of the largest fire alarm companies in the world.

In 2006, Tyco's Board of Directors approved a plan to separate the company's portfolio of businesses into three separate, publicly traded companies: Tyco Healthcare (now known as Covidien), Tyco Electronics (now known as TE Connectivity), and Tyco International.

In 2009, Tyco's Board of Directors unanimously approved moving the company's place of incorporation from Bermuda to Switzerland. One year later, the company acquired Brink's Home Security Holdings, now operating as Broadview Security. Tyco also sold a majority interest in its electrical and metal products business to the private equity firm of Clayton, Dubilier & Rice.

The 2010s

Tyco continued to align its portfolio with the most attractive growth markets in the company's various sectors. In 2011, Tyco acquired such key businesses as Chemguard and Visonic.

Later in 2011, Tyco International announced a plan to separate the enterprise into three independent, publicly-traded companies: Tyco, the largest of these businesses and the global fire protection and security leader; a standalone ADT North America residential and small business security company; and a standalone flow control company.

On October 1, 2012, the new Tyco became one of the world's largest dedicated fire protection and security companies. The new Tyco consists of:

// **Installation and Services**, a leading global provider of system design, installations, and services, focused on new system installation as well as high margin service.

// **Fire Protection Products**, a global product business that designs, manufactures and sells fire protection products, including fire detection and suppression products.

// **Security Products**, a unified group of the most comprehensive world-leading premium access control, video, location-based tracking and intrusion solutions in the security industry.

// **Life Safety Products**, operating under the Scott Safety brand, a world leader in the design, manufacture, and sale of high performance respiratory protection, gas detection, and other Personal Protection Equipment (PPE) solutions.

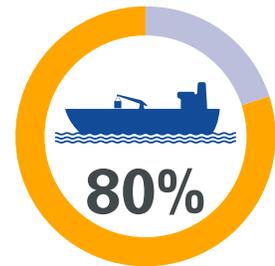
Today, Tyco has more than three million customers around the world, ranging in size from large Fortune 500 companies to single-location commercial customers and residential customers outside North America. Tyco generates approximately 55 percent of its revenue in markets outside of North America. The company's presence in key growth markets is accelerating rapidly, with a global installation and service footprint unmatched by its competitors. Through direct sales, wholesalers, distributors, commercial builders and contractors, Tyco helps protect*:



of the world's top 50 oil & gas companies



of the world's top 200 retailers



of the commercial vessels at sea

2 Million
commercial enterprises worldwide

A majority of the
Fortune 500

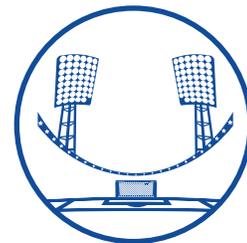
More Than
3 Million
commercial, government
and residential customers



More than 300 international airports



More than 200 hospitals around the world



More than 100 major stadiums around the world

*Numbers based on internal company estimates